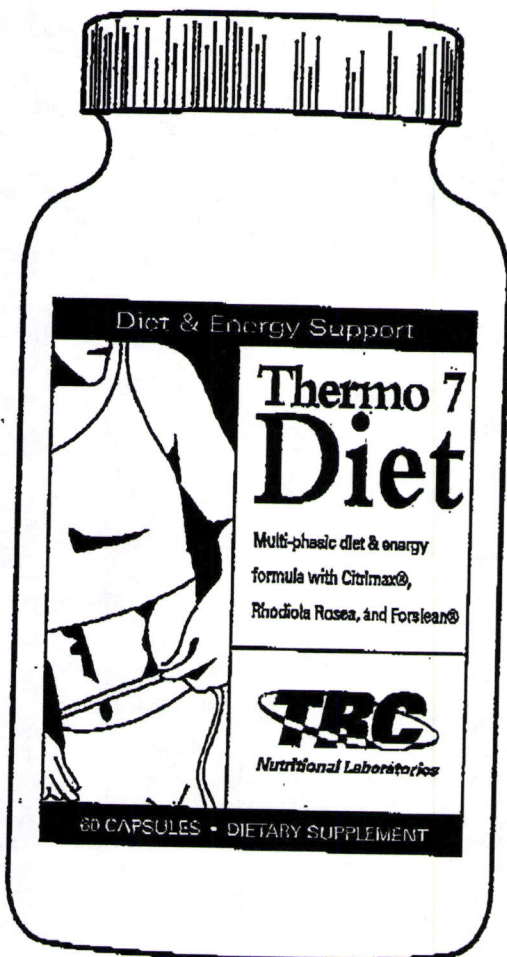


**Nutritional Laboratories**

TRC Nutritional Laboratories has been dedicated to formulating and producing quality nutritional products since 1978. If you would like to learn more about our exciting range of premium health products, visit our website or contact our customer service. **www.trccorp.com**
US: 800-421-7310 • INT'L: 001-918-437-7310

To Paul BakerCompany StateFax # (801) 359-3940# of Pages 8

If you do not receive all pages please call us

From Rodney HeinrichDate 11/21/05

Time _____

Comments _____

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NOV 21 2005

DIV. OF OIL, GAS & MINING

Fax: 918-492-9546 • Ph: 918-437-7310 • Toll Free: 800-421-7310

Utah State
Division of Oil, Gas & Mining
Attn: Mr. Paul Baker
1594 W. North Temple, Ste 1210
Salt Lake City, UT 84114

Tele: (801) 538-5291

TRC
Minerals, Inc.
400 South 100 East
Emery, Utah 84522 USA
(435) 286-2460 FAX (435) 286-2471

Your Reference

Reference Date

Our Signature

Date

Respond To

Rocky Heinrich

November 21, 2005

Skelly Address

5/015/090

Dear Paul:

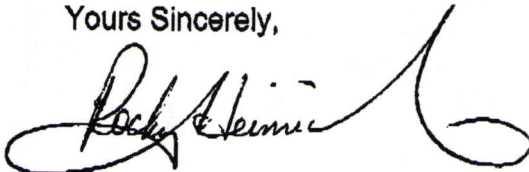
Enclosed are forms to transfer both of our Mineral Leases over to another entity that my father, Elmer Heinrich owns. Therefore, we request that you transfer the ownership of The Rockland Mine from The Rockland Corporation to TRC Minerals, Incorporated.

The forty (40) acre mineral lease that we're currently mining has no disturbed area that would need to be reclaimed, other than the original road and landing that was built a few years ago when we opened this small mining operation. The larger eight-hundred (800) acre mineral lease has no disturbed areas since there have been no roads built or any mining commence as of the date of this letter.

All reclamation bonds are still in place. I ask that you transfer these leases into the new entity and we will issue new bonds in the new entities name at the time of renewal of the current bond. If this will suffice, please make the appropriate transfer today and make it effective December 18, 2002.

Thanks for all your help, Paul. If you have any questions, please call me at (918) 437-7310.

Yours Sincerely,



Rocky D. Heinrich
President

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DIV. OF OIL, GAS & MINING

FORM MR-TRS
(Revised September 2005)

This Section For DOGM Use:

New DOGM File No.: _____

Date Received: _____

Date Effective: _____

UTAH STATE DEPARTMENT OF NATURAL RESOURCES

Division of Oil, Gas and Mining
1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291
Fax: (801) 359-3940

UTAH MINED LAND RECLAMATION ACT

Chapter 8, Title 40
Utah code Annotated
Amended 1987

TRANSFER OF NOTICE OF INTENTION
SMALL MINING OPERATIONS

MUST CHECK ONE:

☒ Total Transfer or ☐ Partial Transfer

SMALL MINING OPERATION

Name of Claim/Mine: The Rockland Mine

File Number as Assigned by DOGM (Original Notice): / /

Legal Description (Location of Lands Affected):

Township 23 South, Range 6 East, SBLM
Section 2: SE4SW4

Attach a topographic map (labeled as Appendix AA@) of suitable scale (max. scale, 1 inch = 200 ft, 1 inch = 100 ft. preferred) which clearly outlines the existing disturbed area boundaries affected by the small mining operation through the date of this transfer.

CURRENT OPERATOR (Transferor)

Name of Company/Operator: The Rockland Corporation

Address: 12320 E. Skelly Drive

City: Tulsa State: OK Zip Code: 74128

Telephone Number: 918-359-4401

Signature: Rocky Heinrich

Name (Type or Print) Rocky Heinrich

Title/Position: President

Date: Nov 15, 2005

I hereby transfer the notice of intention and the reclamation obligation for the aforementioned small mining operation to:

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NOV 21 2005

DIV. OF OIL, GAS & MINING

NEW OPERATOR (Transferee)Name of Company/Operator: TRC Minerals, Inc.Address: 100 East 400 SouthCity: Emery State: UT Zip Code: 84522Telephone Number: 435-286-2460*Please initial and check the following boxes to complete this page*

 ☒ I have provided the Division a fully executed and signed Reclamation Contract (Form MR-RC) and an acceptable form of reclamation surety.

 ☒ I hereby commit to conduct mining operations and to reclaim the aforementioned small mining operation as required by the Utah Mined Land Reclamation Act (40-8) and Minerals Rules R647-3 et seq. as promulgated and approved by the Board of Oil, Gas and Mining.

Kit Luong
Signature (New Operator)

Mr. Kit Luong
Name (Type or Print)

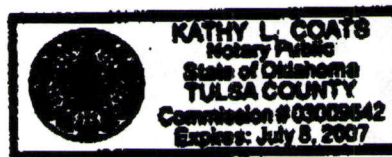
Vice President
Title/Position

Subscribed and sworn before me this 15th day of November, 2005.

Kathy L. Coats
Notary Public

My Commission Expires:

July 8, 2007.

State of Oklahoma)County of Tulsa) ss.

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NOV 21 2005

DIV. OF OIL, GAS & MINING

DIVISION APPROVAL CERTIFICATION

This is to certify that I have examined this application for transfer of the aforementioned small mining operation and do hereby grant approval of the same, subject to the following limitations:

- (a) This transfer of small mining permit grants only the right to affect the lands as legally described in this application.
- (b) The transferee has provided the Division a fully executed and signed Reclamation Contract (Form MR-RC) and an acceptable form of reclamation surety. The surety shall be effective on or before the date of transfer.
- (c) The transferee, or such other person as required by UCA 1953, Title 40-8, as amended, has acquired the legal right to enter and mine the lands as described in this application.
- (d) A topographic map of suitable scale is attached (as Appendix AA@) which clearly outlines and labels the existing disturbed area boundaries through the date of this transfer.

COMMENTS:

APPROVED BY:

John R. Baza, Director
Division of Oil, Gas and Mining

Effective Date: _____

Form MR-TRS-2005

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NOV 21 2005

DIV. OF OIL, GAS & MINING

FORM MR-TRS
(Revised September 2005)

This Section For DOGM Use:

New DOGM File No.: _____

Date Received: _____

Date Effective: _____

UTAH STATE DEPARTMENT OF NATURAL RESOURCES

Division of Oil, Gas and Mining
1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291
Fax: (801) 359-3940

UTAH MINED LAND RECLAMATION ACT

Chapter 8, Title 40
Utah code Annotated
Amended 1987

TRANSFER OF NOTICE OF INTENTION
SMALL MINING OPERATIONS

MUST CHECK ONE:

☒ Total Transfer or ☐ Partial Transfer

SMALL MINING OPERATION

Name of Claim/Mine: The Rockland Mine

File Number as Assigned by DOGM (Original Notice): / /

Legal Description (Location of Lands Affected):

Township 22 South, Range 7 East, SBLM
Section 16: All
Section 32: NW4

Attach a topographic map (labeled as Appendix AA@) of suitable scale (max. scale, 1 inch = 200 ft., 1 inch = 100 ft. preferred) which clearly outlines the existing disturbed area boundaries affected by the small mining operation through the date of this transfer.

CURRENT OPERATOR (Transferor)

Name of Company/Operator: The Rockland Corporation

Address: 12320 E. Skelly Drive

City: Tulsa State: OK Zip Code: 74128

Telephone Number: 918-359-1401

Signature: Rocky Heinrich

Name (Type or Print): Rocky Heinrich

Title/Position: President

Date: Nov 15, 2005

I hereby transfer the notice of intention and the reclamation obligation for the aforementioned small mining operation to:

RECEIVED

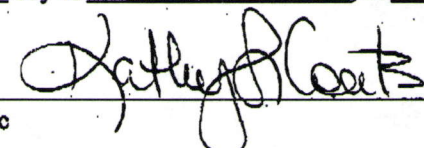
NOV 21 2005

DIV. OF OIL, GAS & MINING

NEW OPERATOR (Transferee)Name of Company/Operator: TRC Minerals, Inc.Address: 100 East 400 SouthCity: Emery State: UT Zip Code: 84522Telephone Number: 435-286-2460*Please initial and check the following boxes to complete this page*

 ☒ I have provided the Division a fully executed and signed Reclamation Contract (Form MR-RC) and an acceptable form of reclamation surety.

 ☒ I hereby commit to conduct mining operations and to reclaim the aforementioned small mining operation as required by the Utah Mined Land Reclamation Act (40-8) and Minerals Rules R647-3 et seq. as promulgated and approved by the Board of Oil, Gas and Mining.


Signature (New Operator)Mr. Kit Luong
Name (Type or Print)Vice President
Title/PositionSubscribed and sworn before me this 15th day of November, 2005.
Notary Public

My Commission Expires:

July 8, 2005State of Oklahoma)County of Tulsa)

) ss.



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NOV 21 2005
DIV. OF OIL, GAS & MINING

DIVISION APPROVAL CERTIFICATION

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- (d) A topographic map of suitable scale is attached (as Appendix AA@) which clearly outlines and labels the existing disturbed area boundaries through the date of this transfer.

COMMENTS:

APPROVED BY:

John R. Baza, Director
Division of Oil, Gas and Mining

Effective Date: _____

Form MR-TRS-2005

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NOV 21 2005
DIV. OF OIL, GAS & MINING